



Office of Multifamily Housing Assistance Restructuring

Stakeholder Communication Call “OMHAR Update”

Monday, February 23, 2004

3:00 pm – 4:00 pm EST

Call-In Number: 800-377-4562

Chairperson: Charles H. Williams

Co-Host: Ted Toon

AGENDA

1. OMHAR Transition Plan

Hank Williams

- OMHAR Sunset
- Permanent M2M Office
- Other Preservation Opportunities

2. Production Update

Ted Toon

- Closings to Date
- Savings to Date
- Deal Referrals to Date
- Current Pipeline Volume